

# **A guide to claiming tax relief for Personal Income Protection on revenue.ie**

This process should be done on an annual basis to ensure tax relief is received.

The examples provided in this document are for illustration purposes, the steps indicated in the examples may vary.  
The information is correct as at 31/01/2023

This is for Financial Broker use only and shouldn't be relied upon by any other person.



# Claim Tax Relief for Personal Income Protection

1 Go to [www.revenue.ie](http://www.revenue.ie)

2

The screenshot shows the Revenue.ie website header with the Revenue logo and navigation links. The 'Sign in to myAccount' link is circled in yellow. Below the header is a search bar and a 'Popular topics' section with links to 'Local Property Tax - what you need to do for 2023', 'Changing your bank account details', 'Temporary Business Energy Support Scheme (TBESS)', and 'Rent Tax Credit'. A central white box asks 'Are you a PAYE taxpayer?' and includes a 'Read more...' button. The footer contains six topic cards: 'Jobs and pensions', 'Personal tax credits, reliefs and exemptions', 'Life events and personal circumstances', 'Self-assessment and self-employment', 'Gains, gifts and inheritances', and 'Employing people'.

Revenue  
Cáin agus Custaim na hÉireann  
Irish Tax and Customs

Sign in to [myAccount](#) or [ROS](#) or [LPT Online](#) | [Gaeilge](#)

Search

**Popular topics**

[Local Property Tax - what you need to do for 2023](#)

[Changing your bank account details](#)

[Temporary Business Energy Support Scheme \(TBESS\)](#)

[Rent Tax Credit](#)

**Are you a PAYE taxpayer?**  
Find out how to file your Income Tax return and apply for a refund.

[Read more... →](#)

**Jobs and pensions**  
Starting work, emergency tax, claiming a refund, calculating your tax, understanding entitlements, pensions, being tax compliant.

**Personal tax credits, reliefs and exemptions**  
Understand your tax entitlements and ensure you get what you are due.

**Life events and personal circumstances**  
Marriage, separation, having children, illness, bereavement, disability, unemployment, retirement.

**Self-assessment and self-employment**  
Pay and file, Relevant Contracts Tax, Professional Services Withholding Tax, share options, disclosure, audit.

**Gains, gifts and inheritances**  
Selling assets, paying tax on gifts and inheritances, filing returns, Probate Tax and exemptions.

**Employing people**  
Hiring and paying employees, returns, paying tax, benefit in kind, social welfare payments, employee expenses, PAYE modernisation.

# Claim Tax Relief for Personal Income Protection

**PAYE Services**

**Manage Your Tax 2023:** Update your tax record for this year and view your current payroll details as submitted by your employer/pension provider.

**Review Your Tax 2019-2022:** Complete your Income Tax Return, request your Statement of Liability, view your Employment Detail Summary.

**Update Job or Pension Details:** Register or cease your job or pension.

**Create a Summary of Your Pay and Tax Details:** Create a secure document (PDF) with your pay and tax details to share with a third party e.g. a financial institution.

**Receipts Tracker:** Record and manage receipts details and images for your expenses. Health expenses, Nursing Home expenses and Remote Working expenses can be claimed in real-time. [Learn more](#)

[Manage Your Tax 2023](#) 1

[Review Your Tax 2019-2022](#)

[Update Job or Pension Details](#)

[Create a Summary of Your Pay and Tax Details](#)

[Receipts Tracker](#)


- 2
- Overview
  - Claim tax credits
  - Manage receipts
  - Declare income
  - Divide tax credits
  - Review & submit

## Claim tax credits

Tax credits reduce the amount of tax that you pay.

## Tax credits you may also be eligible for

There are other tax credits you may be eligible to claim. We have broken them into different categories.

 Health <span>Show Less ^</span>	
Assistance dog allowance <a href="#">Select</a>	Blind person's tax credit <a href="#">Select</a>
Guide dog allowance <a href="#">Select</a>	Health expenses <a href="#">Select</a>
Income continuance <a href="#">Select</a>	Medical insurance relief - Benefit-in-... <a href="#">Select</a>

3a

You may need to click 'Expand all' to view full list.

[Expand All](#) v

3b

Example for illustration only.

# Claim Tax Relief for Personal Income Protection

## Tax credits you may also be eligible for

There are other tax credits you may be eligible to claim. We have broken them into different categories.

[Collapse All](#)

**Health** [Show Less](#)

Assistance dog allowance <a href="#">Select</a>	Blind person's tax credit <a href="#">Select</a>
Guide dog allowance <a href="#">Select</a>	Health expenses <a href="#">Select</a>
<b>Income continuance <a href="#">Deselect</a></b>	Nursing home expenses <a href="#">Select</a>

**Your job** [Show More](#)

**You and your family** [Show More](#)

1 'Income continuance' box should be automatically highlighted.

[Deselect all](#) **1** Tax credits selected [Next](#)

2

## Income continuance

An individual who pays a premium on a policy to secure the continuance of income and payment of benefits during disablement through accident, injury or sickness. Relief should only be claimed where your employer has not made a deduction from your Gross pay.

**Income continuance policies are schemes that ensure you continue to get paid when out of work due to illness or injury. Health insurance premiums which cover medical expenses should not be entered here.**

Click [here](#) for more information

### Name of insurer

Royal London Ireland

### Estimated amount to be paid

€ 200

### Tax credits increased by

€ 40.00

3

Fill in the required information

Note, this is an annual amount – if a policy starts mid year, calculate the remaining premiums for the year. For example, policy start date is 01/05/2023 then 8 x monthly premium remaining.

4

[Cancel](#)

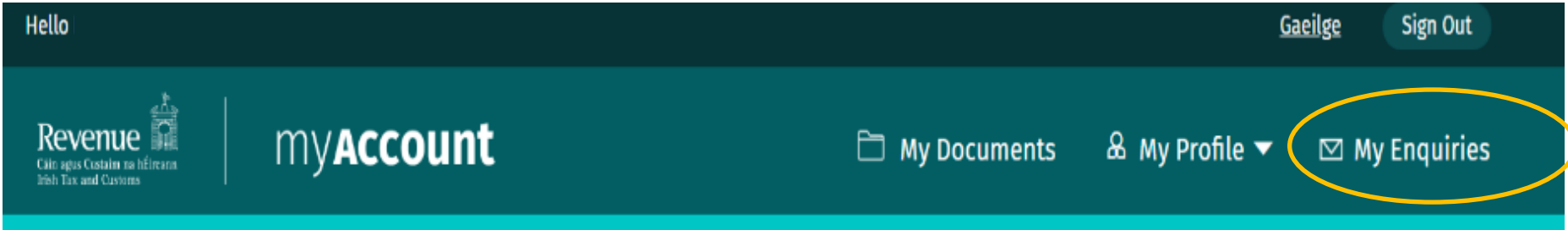
[Next →](#)

After you click 'Next' in step 4, it will submit the information and update in the background. You then need to go back to 'Myaccount' to upload the tax cert – see next slide for how to do this.

# Uploading the Income Protection Certificate

1 To upload the tax cert go to the 'Myaccount' homepage. (There should be a button in the left navigation that you can click to go back to it)

[← Back to myAccount](#)



2

### Enquiry details

Please see attached my Income Protection Tax contribution cert, please amend my tax credits accordingly

Please provide an email address below. Note your address will only be used to notify you when there has been activity on your enquiry.

Email address \*

Email confirmation \*

Filename can only be alphanumeric and max length of 50. [What file types can I attach?](#)

Drop files here...

**Add New Enquiry →**

3

4

Complete the requested information in the boxes provided.

5

Upload a copy of the contribution certificate & submit. Revenue will adjust your tax credits and upload a new tax certificate once complete.





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